

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 113/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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|-------------------------------------|---|
| Date of report: | 15.12.2025 |
| Name of the Company: | Meta Estate Trust S.A. |
| Registered office: | 4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania |
| E-mail: | investors@meta-estate.ro |
| Phone/fax: | +40 372 934 455 |
| Website: | www.metaestate.ro |
| Trade Registry No.: | J2021004004401 |
| Fiscal Code: | 43859039 |
| Subscribed and paid share capital: | RON 120.460.126 |
| Total number of shares: | 120.460.126 shares, of which 118.937.504 are Class 'A' common shares and 1.522.622 are Class 'B' preferred shares |
| Symbol: | MET |
| Market where securities are traded: | SMT AeRO Premium |

Important events to report: Completion of the share buy-back program

The company **META ESTATE TRUST S.A.**, as Issuer, in accordance with the provisions of Art. 2 of EU Regulation 1052/2016, supplementing EU Regulation 596/2014 on market abuse, informs investors about the completion, on **12.12.2025**, of the share buyback program initiated on **12.04.2024**.

The buy-back of a maximum number of 10,000,000 shares of Class A - Ordinary Shares, each with a nominal value of 1 RON and a total nominal value of 10,000,000 RON at a minimum price of 0.1 RON per share and may not exceed a value equal to 85% of the unitary accounting value of a share of the Company, evaluated on a quarterly basis, according to the EGMS decision no. 1 of 25.04.2024.

The buy-back program was managed by BRK Financial Group S.A., acting as an investment services company, which made trading decisions regarding the timing of the Company's share purchases independently of the Company.

Thus, the implementation of the buy-back program was carried out in compliance with the exemption conditions provided under market abuse legislation, which allow transactions to be executed during the Company's closed trading periods, in accordance with Article 5(1) of EU Regulation No. 596/2014 and Article 4(2)(a) and (b) of EU Delegated Regulation No. 1052/2016.

The results of the buyback program carried out during the period 12.12.2024 – 07.12.2025 are as follows:

| Year | 2024-2025 |
|--|--------------------|
| Number of shares repurchased | 1,910,925 shares |
| Average repurchase price | 0.6726 RON/share |
| Total amount paid for the repurchased shares (excluding brokerage fees and other acquisition costs) | 1,282,137.6300 RON |

The Buyback Program aimed to reduce the Company's share capital in accordance with the provisions of art. 207 paragraph (1) letter c) of the Companies Law no. 31/1990, republished, with subsequent amendments and additions.

Bogdan Gramanschi
CFO

